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Brochure Supplement  
Nicolaas B. Letschert  
Noesis Capital Management Corp.  
Fountain Square  
2700 North Military Trail, Suite 210  
Boca Raton, FL 33431  
(561) 999-9888  
December 09, 2019

**This Brochure Supplement provides information about Nicolaas B. Letschert that supplements the Noesis Capital Management Corp. (“Noesis”) Brochure (“Brochure”). You should have received a copy of that Brochure. Please contact Nicolaas B. Letschert, Chief Compliance Officer (“CCO”) at (561) 999-9888 if you did not receive Noesis’ Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Nicolaas B. Letschert is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 - Educational Background and Business Experience

### Nicolaas B. Letschert, CFP™ (CRD #874768)

Year of Birth: 1954

#### EDUCATION:

Degree at N.I.B.E. Dutch Institute for Banking & Securities in Amsterdam, Netherlands (1976)

#### EMPLOYMENT:

CEO/Chief Compliance Officer/Indirect Shareholder/Portfolio and Relationship Manager - Noesis Capital Management Corp. (08/1995 to Present)

Independent Broker - ITA Financial Services, LLC (fka Noesis Capital Corp.) (07/1995 to 12/2012)

President - Noesis International Holdings, Inc. (02/1989 to Present)

#### PROFESSIONAL DESIGNATIONS:

**Certified Financial Planner™, CFP®, and federally registered CFP (collectively, the “CFP® marks”) (1987)**

#### PROFESSIONAL DESIGNATION DISCLOSURES:

Professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United

States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;

Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and

Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and

### **Item 3 - Disciplinary Information**

Noesis Capital Management Corp. is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Nicolaas B. Letschert. No events have occurred that are applicable to this Item.

### **Item 4 - Other Business Activities**

Nicolaas B. Letschert is an indirect owner of Noesis B.V. and is entitled to normal compensation arrangements of ownership. In addition, Mr. Letschert or his staff at Noesis may recommend to other foreign clients the services of Noesis B.V. in Holland. As such, clients and prospective clients should be aware of the inherent conflict of interest through ownership of the foreign firm. Noesis mitigates this conflict by informing clients that clients are under no obligation to accept any recommendations by Mr. Letschert to use Noesis B.V.

Noesis International Holdings, Inc. is the privately held company of Ellen and Nicolaas Letschert (100% ownership).

Nicolaas Letschert also owns a private security as a passive investor. Noesis makes clients aware of this fact as another sophisticated client has also invested in the same private security. Clients should be aware that the firm does not typically recommend private securities investments to our advisory clients.

### **Item 5 - Additional Compensation**

Nicolaas B. Letschert does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than his regular salary.

### **Item 6 - Supervision**

Noesis Capital Management Corp. has adopted, and periodically updates, its compliance manual, which includes a formal code of ethics and insider trading policies and procedures, that outlines for each employee the various rules and regulations they are required to adhere to. Mr. Letschert serves as Noesis' Chief Compliance Officer who is responsible for conducting reviews and monitoring employee activity with respect to the rules and regulations. In addition, Noesis has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times. Should you have questions related to these activities, please contact Nicolass B. Letschert, Chief Compliance Officer ("CCO") at (561) 999-9888 or via email at [nletschert@noesis-capital.com](mailto:nletschert@noesis-capital.com).



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Abraham Amador Lindner  
Noesis Capital Management Corp  
Fountain Square  
2700 North Military Trail, Suite 210  
Boca Raton, FL 33431  
(561) 999-9888  
December 20, 2022

**This Brochure Supplement provides information about Abraham Amador Lindner that supplements the Noesis Capital Management Corp (“Noesis”) Brochure (“Brochure”). You should have received a copy of that Brochure. Please contact Nicolaas B. Letschert, Chief Compliance Officer (“CCO”) at (561) 999-9888 if you did not receive Noesis’ Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Abraham Amador Lindner is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 - Educational Background and Business Experience

**Abraham Amador Lindner, CFP® , (CRD #4212836)**

Year of Birth 1973

### EDUCATION:

Bachelors in Finance from University of Central Florida, Orlando, FL (1997 - 1999)

University of Phoenix, Tempe AZ, (2002-2006)

### EMPLOYMENT:

Financial Analyst/Advisor - Noesis Capital Management Corp. (08/2022 to Present)

Senior Manager-Team Leader - Fidelity Investments (11/2021 to 7/2022)

Investment Counselor - Fisher Investments (01/2020 to 10/2021)

Assistant Branch Manager – Charles Schwab & Co. (7/2006 to 12/2019)

### PROFESSIONAL DESIGNATIONS:

**Chartered Financial Planner (CFA®) (2015)**

### PROFESSIONAL DESIGNATION DISCLOSURES:

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Bachelor's Degree with equivalent course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services. CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;

- Examination – Pass the comprehensive CFP® Certification Examination;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year);
- Ethics – Agree to be bound by CFP Board’s Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals; and
- Continuing Education – Complete 30 hours of continuing education hours every two years.

The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

### **Item 3 - Disciplinary Information**

Noesis Capital Management Corp. is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Abraham Amador Lindner. No events have occurred that are applicable to this Item.

### **Item 4 - Other Business Activities**

Abraham Amador Lindner is not actively engaged in any other investment-related business or occupation. Additionally, Abraham Amador Lindner is not actively engaged in any other business or occupation that materially requires disclosure or activities that provide a substantial source of income or involve a substantial amount of his time.

### **Item 5 - Additional Compensation**

Abraham Amador Lindner does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than his salary.

### **Item 6 - Supervision**

Noesis Capital Management Corp. has adopted, and periodically updates, its compliance manual, which includes a formal code of ethics and insider trading policies and procedures, that outlines for each employee the rules and regulations to which they must adhere. Noesis has appointed a Chief Compliance Officer (“CCO”) who reviews and monitors employee activity with respect to these rules and regulations. In addition, Noesis has adopted a Code of Ethics that requires each employee to act in the best interest of

clients at all times. Should you have questions related to these activities, please contact Nicolaas B. Letschert, CCO at (561) 999-9888 or via email at [nletschert@noesis-capital.com](mailto:nletschert@noesis-capital.com).



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Shihfang Chuang

Noesis Capital Management Corp

Fountain Square

2700 North Military Trail, Suite 210

Boca Raton, FL 33431

(561) 999-9888

December 9, 2019

**This Brochure Supplement provides information about Shihfang Chuang that supplements the Noesis Capital Management Corp (“Noesis”) Brochure (“Brochure”). You should have received a copy of that Brochure. Please contact Nico B. Letschert, Chief Compliance Officer (“CCO”) at (561) 999-9888 if you did not receive Noesis’ Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Shihfang Chuang is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 - Educational Background and Business Experience**

### **Shihfang Chuang, (CRD #6589472)**

Year of Birth 1966

#### **EDUCATION:**

Bachelors in Economics at National Taiwan University in Taipei, Taiwan (1988)

Masters in Management of Information System at Louisiana State University in Baton Rouge, LA (1993)

#### **EMPLOYMENT:**

Research Analyst - Noesis Capital Management Corp. (06/2004 to Present)

#### **PROFESSIONAL DESIGNATIONS:**

None

Shihfang Chuang holds the Series 65 (NASAA - Investment Advisors Law Exam) license.

## **Item 3 - Disciplinary Information**

Noesis Capital Management Corp. is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Shihfang Chuang. No events have occurred that are applicable to this Item.

## **Item 4 - Other Business Activities**

Shihfang Chuang is not actively engaged in any other investment-related business or occupation. Additionally, Shihfang Chuang is not actively engaged in any other business or occupation for compensation, nor is she actively engaged in any other business activity or activities that provides a substantial source income or involves a substantial amount of her time.

## **Item 5 - Additional Compensation**

Shihfang Chuang does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than her salary.

## Item 6 - Supervision

Noesis Capital Management Corp. has adopted, and periodically updates, its compliance manual, which includes a formal code of ethics and insider trading policies and procedures, that outlines for each employee the rules and regulations to which they must adhere. Noesis has appointed a Chief Compliance Officer (“CCO”) who reviews and monitors employee activity with respect to these rules and regulations. In addition, Noesis has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times.

Should you have questions related to these activities, please contact Nico B. Letschert, CCO at (561) 999-9888 or via email at [nletschert@noesis-capital.com](mailto:nletschert@noesis-capital.com).



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Christian P. Paterok

Noesis Capital Management Corp

Fountain Square

2700 North Military Trail, Suite 210

Boca Raton, FL 33431

(561) 999-9888

December 9, 2019

**This Brochure Supplement provides information about Christian P. Paterok that supplements the Noesis Capital Management Corp (“Noesis”) Brochure (“Brochure”). You should have received a copy of that Brochure. Please contact Nicolaas B. Letschert, Chief Compliance Officer (“CCO”) at (561) 999-9888 if you did not receive Noesis’ Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Christian P. Paterok is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 - Educational Background and Business Experience

**Christian P. Paterok, CFA<sup>®</sup>, (CRD #6596889)**

Year of Birth 1978

### EDUCATION:

Diploma in Accounting and International Business at University of Applied Sciences in Cologne, Germany (2004)

Bachelors in Finance at Florida Atlantic University in Boca Raton, FL (2004)

### EMPLOYMENT:

Research Analyst - Noesis Capital Management Corp. (11/2004 to Present)

### PROFESSIONAL DESIGNATIONS:

**Chartered Financial Analyst (CFA<sup>®</sup>) (2015)**

### PROFESSIONAL DESIGNATION DISCLOSURES:

The CFA<sup>®</sup> Charter is a globally recognized, graduate-level investment credential. Earning it demonstrates a commitment to professional ethics and expertise with the broad range of skills needed for competitive careers in the investment profession.

To earn a CFA charter, one must have four years of qualified investment work experience, become a member of CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program.

CFA Institute members and CFA Program candidates are subject to professional conduct enrollment/admission criteria and must comply with the Code and Standards. Additionally, members must annually complete and sign a Professional Conduct Statement, disclosing any allegations of professional misconduct.

## Item 3 - Disciplinary Information

Noesis Capital Management Corp. is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Christian P. Paterok. No events have occurred that are applicable to this Item.

## **Item 4 - Other Business Activities**

Christian P. Paterok is not actively engaged in any other investment-related business or occupation. Additionally, Christian P. Paterok is not actively engaged in any other business or occupation for compensation, nor is he actively engaged in any other business activity or activities that provides a substantial source income or involves a substantial amount of his time.

## **Item 5 - Additional Compensation**

Christian P. Paterok does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than his salary.

## **Item 6 - Supervision**

Noesis Capital Management Corp. has adopted, and periodically updates, its compliance manual, which includes a formal code of ethics and insider trading policies and procedures, that outlines for each employee the rules and regulations to which they must adhere. Noesis has appointed a Chief Compliance Officer (“CCO”) who reviews and monitors employee activity with respect to these rules and regulations. In addition, Noesis has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times. Should you have questions related to these activities, please contact Nicolaas B. Letschert, CCO at (561) 999-9888 or via email at [nletschert@noesis-capital.com](mailto:nletschert@noesis-capital.com).



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**Cheryl L. Deknatel**

**Noesis Capital Management Corp.**

**Fountain Square**

**2700 North Military Trail, Suite 210**

**Boca Raton, FL 33431**

**(561) 999-9888**

**December 09, 2019**

**This Brochure Supplement provides information about Cheryl L. Deknatel that supplements the Noesis Capital Management Corp. (“Noesis”) Brochure (“Brochure”). You should have received a copy of that Brochure. Please contact Nico B. Letschert, Chief Compliance Officer (“CCO”) at (561) 999-9888 if you did not receive Noesis’ Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Cheryl L. Deknatel is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2 - Educational Background and Business Experience

### Cheryl L. Deknatel, CFP™ (CRD #2188704)

Year of Birth: 1949

#### EDUCATION:

Bachelor of Arts (BA) in French at Finch College in New York, NY (1970)

Master in Business Administration (MBA) at Columbia Business School in New York, NY (1972)

#### EMPLOYMENT:

Portfolio Manager - Noesis Capital Management Corp. (09/2012 to Present)

Financial Advisor - Morgan Stanley (04/2002 to 09/2012)

Registered Person - Mahler & Emerson Inc. (08/1998 to 11/2002)

Senior Vice President - Kempen & Co. USA, Inc. (09/2000 to 01/2002)

Registered Person - Brean Murray & Co., Inc. (05/1998 to 09/2000)

#### PROFESSIONAL DESIGNATIONS:

**Certified Financial Planner™, CFP®, and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) (2005)**

#### PROFESSIONAL DESIGNATION DISCLOSURES:

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning

services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university).

Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and

Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and

#### PROFESSIONAL DESIGNATIONS:

##### **Certified Investment Management Analyst<sup>SM</sup> (CIMA<sup>®</sup>) (2010)**

#### PROFESSIONAL DESIGNATION DISCLOSURES:

The CIMA certification signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for investment management consulting, including advanced investment management theory and application. The designation is administered through Investment Management Consultants Association (IMCA). Prerequisites for the CIMA certification are three years of financial services experience and an acceptable regulatory history.

To obtain the CIMA certification, candidates must pass an online Qualification Examination, successfully complete a one-week classroom education program provided by a Registered Education Provider at an AACSB accredited university business school, pass an online Certification Examination, and have an acceptable regulatory history as evidenced by FINRA Form U4 or other regulatory requirements. CIMA designees are required to adhere to IMCA's "Code of Professional Responsibility, Standards of Practice, and Rules and Guidelines for Use of the Marks." CIMA designees must report 40 hours of continuing education credits, including two ethic hours, every two years to maintain the certification.

### **Item 3 - Disciplinary Information**

Noesis Capital Management Corp. is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Cheryl L. Deknatel. No events have occurred that are applicable to this Item.

### **Item 4 - Other Business Activities**

Cheryl L. Deknatel is not actively engaged in any other investment-related business or occupation. Additionally, Cheryl L. Deknatel is not actively engaged in any other business or occupation for compensation, nor is she actively engaged in any other business activity or activities that provides a substantial source income or involves a substantial amount of her time.

### **Item 5 - Additional Compensation**

Cheryl L. Deknatel does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than her regular salary.

### **Item 6 - Supervision**

Noesis Capital Management Corp. has adopted, and periodically updates, its compliance manual, which includes a formal code of ethics and insider trading policies and procedures, that outlines for each employee the various rules and regulations they are required to adhere to. Noesis has appointed a Chief Compliance Officer (“CCO”) who reviews and monitors employee activity with respect to the rules and regulations. In addition, Noesis has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times. Should you have questions related to these activities, please contact Nico B. Letschert, CCO at (561) 999-9888 or via email at [nletschert@noesis-capital.com](mailto:nletschert@noesis-capital.com).



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**Brochure Supplement**

**John S. Noesen**

**Noesis Capital Management Corp**

**Fountain Square**

**2700 North Military Trail, Suite 210**

**Boca Raton, FL 33431**

**(561) 999-9888**

**December 20, 2022**

**This Brochure Supplement provides information about John S. Noesen that supplements the Noesis Capital Management Corp (“Noesis”) Brochure (“Brochure”). You should have received a copy of that Brochure. Please contact Nicolaas B. Letschert, Chief Compliance Officer (“CCO”) at (561) 999-9888 if you did not receive Noesis’ Brochure or if you have any questions about the contents of this supplement.**

**Additional information about John S. Noesen is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 - Educational Background and Business Experience**

**John S. Noesen, CFP<sup>®</sup>, (CRD #1511054)**

Year of Birth 1962

### **EDUCATION:**

Bachelor's in Business Administration, Finance from Emory University, Atlanta, GA  
(1976 - 1981)

### **EMPLOYMENT:**

Portfolio Manager - Noesis Capital Management Corp. (01/2021 to Present)

Retired – (6/2019 to 12/2020)

Managing Director - Citibank (10/2010 to 6/2019)

PROFESSIONAL DESIGNATIONS: No

## **Item 3 - Disciplinary Information**

Noesis Capital Management Corp. is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of John S. Noesen. No events have occurred that are applicable to this Item.

## **Item 4 - Other Business Activities**

John S. Noesen is engaged as a board member for Digital Asset Research, a company that provides research on digital assets and crypto currencies and located in NY, NY. Mr. Noesen has been engaged to solely provide advice to the company and other board members since July 2020. He spends less than 1 hour a month on this activity. Mr. Noesen does not offer this service to advisory clients or the retail investing public.

## **Item 5 - Additional Compensation**

Other than what is already disclosed, John S. Noesen does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than his salary.

## **Item 6 - Supervision**

Noesis Capital Management Corp. has adopted, and periodically updates, its compliance manual, which includes a formal code of ethics and insider trading policies and procedures, that outlines for each employee the rules and regulations to which they must adhere. Noesis has appointed a Chief Compliance Officer (“CCO”) who reviews and monitors employee activity with respect to these rules and regulations. In addition, Noesis has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times. Should you have questions related to these activities, please contact Nicolaas B. Letschert, CCO at (561) 999-9888 or via email at [nletschert@noesis-capital.com](mailto:nletschert@noesis-capital.com).